

OFFICE OF THE UNITED STATES TRUSTEE

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Debtor:

Case No.:

Joint
Debtor:

Chapter

NOTICE OF FEES DUE UNDER CHAPTER 123 of TITLE 28

NOTICE IS HEREBY GIVEN that the following quarterly fees under 28 U.S.C. § 1930(a)(6) were incurred as follows while the this case was under chapter 11 and remain due to the United States Trustee.

| Year | Quarter | Amount (including any interest) |
|--------|---------|---------------------------------|
| | | |
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| | | |
| | | |
| | | |
| | | |
| Total: | | |

Pursuant to 11 U.S.C. § 507(a)(1) [or (2) if this case was filed on or after October 17, 2005], the above fees are entitled to the same priority as administrative expenses authorized for payment under § 503(b). If this is a case converted to one under chapter 7, the above fees must be given the same priority as chapter 7 administrative expenses, ahead of any chapter 11 administrative expenses. See In re Endy, 104 F.3d 1154 (9th Cir. 1997).

I declare under penalty of perjury that the attached document showing fees due is a true and correct copy of the account reconciliation recorded in the Chapter 11 Quarterly Fee Information and Collection System (FICS) of the United States Trustee Program, United States Department of Justice.

Dated: _____

 /s/ _____
 Office of the United States Trustee